

The Most Powerful Name In Corporate News and Information

With their Geochem Work Confirming some Very Large-Scale Visible Gold/Copper Anomalies on their Kahilt Property Neighboring Kiska and Millrock in Alaska, Brixton Metals Corporation is Preparing for Drilling This Spring

Resources
Precious Metals Exploration
(BBB-TSXV)

Brixton Metals Corporation

409 Granville Street, Suite 1411
Vancouver, BC CA V6C 1T2



Mac Bell, MBA
President and CEO

BIO:

Before joining Brixton, Mac worked with TSX-listed Vancouver company Plutonic Power Corporation, most recently as its Director of Business Development. In this role he was involved in raising over \$66 million of corporate equity and worked closely with Plutonic's equity partner (GE Capital) to help secure their \$700 million investment. While at Plutonic, Mac also spent over one year as Project Director of a \$660 million hydroelectric power project development and gained experience interfacing with equity analysts, institutional investors

and project debt providers. Mac holds a Bachelor of Applied Science degree in Mechanical Engineering from the University of British Columbia and a Master of Business Administration degree from the Richard Ivey School of Business.

Company Profile:

Brixton Metals Corporation is a Vancouver-based resource exploration company engaged in the acquisition and exploration of precious metals assets. Veterans of exploration and highly respected within the industry, Brixton's management is focused on advancing large-scale deposits to feasibility. Brixton's portfolio is comprised of two properties: Kahilt (Alaska, USA), and Thorn (British Columbia, Canada). Our mission: wealth through discovery.

Interview conducted by:
Lynn Fosse, Senior Editor
CEOCFOinterviews.com

CEOCFO: Mr. Bell, what attracted you to Brixton Metals?

Mr. Bell: It is a very good time to be involved in the gold space; any commodity for that matter, but gold especially. I strongly believe that gold is going to continue to be on a bull run for several years to come. It is very exciting to be involved in this sector. Secondly, and most specifically to Brixton, I thought that the company's vision was very attractive. Large scale gold properties and gold deposits are becoming increasingly rare and they are exactly what majors are going to be looking to acquire in the coming years. If you look at the economics of such projects, they are far more economic and make a lot more sense

than smaller vein-style deposits as the price of gold continues to rise or even remains where it is. Brixton's board realized this and has assembled some great lands with lots of deposit potential – we are swinging for the fences with some lands that can host world-class ore bodies.

CEOCFO: Would you tell us about your properties today?

Mr. Bell: We have two properties, one that is our flagship, which I will talk about second. The first is a property called Thorn in northern B.C., which we have optioned from Kiska Metals. It is an opportunity because this property has been around for some time, but has never really been given a meaningful budget and never had a disciplined drilling program. The previous operators have always chased some of the high-grade that is present on the property and have not gone in with a mind to building some resource numbers and that is what Brixton intends to do. We plan to put \$1 million into this property and do it in a disciplined fashion to start to prove that there are some ounces there and I think that is what is going to attract a major. To the credit of those that have held the property in the past, I do not think there has been an opportunity like there is now with gold prices where there is currently sitting to really start to build that resource number. Brixton wants to capitalize on that opportunity and go in with a disciplined drilling program. Secondly, and more importantly our flagship project, which is in Alaska. It is what we are referring to in our Kahilt district, which is the district that we are operating in which is a part of the Kahiltina Terrain, a 650 kilometer

long piece of land that also contains the Pebble Mine, which is among the largest copper/gold deposits in the world. In our immediate district, we actually have the largest land position as of just last week (mid-January 2011). We have 557 kilometers to our name in this district. Other operators in that area in the Kahilt district include Kiska Metals with their Whistler Deposit, which is a 5.6 million ounce gold equivalent deposit and also Millrock operating in an agreement with Teck Resources. With ourselves in there we see a district play, and we think it is a great opportunity collectively for the district to put together 10 to 15 million ounces and for all 3 companies to be very attractive to a major. I am very excited.

CEOCFO: What is happening on the ground today?

Mr. Bell: In Alaska we have just received our 43-101 on the geochem work that was performed on our property by Millrock, which we optioned some of our lands from. That has identified some very large scale gold/copper anomalies; we are talking in the realm of 4 kilometers by 6 kilometers, which is of the world class scale we expected based on what else has been found in this district. Therefore, we have identified some nice targets for drilling to come this spring as soon as the snow clears, which we expect to be sort of in the late

May range. Brixton is quite excited to get on the ground and start drilling there. One of the nice things about this property is that large amounts of the mineralization are visible – up to 700m worth. You can put your hands on it, so we know that we are going to be able to find some decent results with our initial drilling. This is very important to a young company to be able to get some results from some early-stage drilling and make sure we are giving some return to our early-stage investors.

CEOCFO: Are there new drilling techniques you are able to take advantage of?

Mr. Bell: The terrain up in that area is quite rugged and I would probably defer that question to our geologist Gary Thompson who is also our executive chairman. We plan to spend the first bit of our program drilling on the visible target and probably expanding out from there, but we do not plan to use anything cutting-edge up in that area. It will be mostly old-fashioned drilling as this will generate results from the mineralization near the surface. We are learning a lot

In Alaska we have just received our 43-101 on the geochem work that was performed on our property by Millrock, which we optioned some of our lands from. That has identified some very large scale gold/copper anomalies; we are talking in the realm of 4 kilometers by 6 kilometers, which is of the world class scale we expected based on what else has been found in this district. Therefore, we have identified some nice targets for drilling to come this spring as soon as the snow clears, which we expect to be sort of in the late May range. Brixton is quite excited to get on the ground and start drilling there. One of the nice things about this property is that large amounts of the mineralization are visible – up to 700m worth. You can put your hands on it, so we know that we are going to be able to find some decent results with our initial drilling. This is very important to a young company to be able to get some results from some early-stage drilling and make sure we are giving some return to our early-stage investors.
- Mac Bell, MBA

more about the region and the type of mineralization present from the results of the other operators that are in the district. So that question is more to be answered as we collect more data on the region itself and if we continue exploration in that area.

CEOCFO: What is the financial picture like for Brixton Metals today?

Mr. Bell: Brixton has a little over 22 million shares out and we currently have around \$1 million in working capital. We will be looking to shore up some drilling contracts in the near future. Whether or not we go back to the market between now and the start

of our summer drilling program is to be determined, but I will say that we would like to be as aggressive as we can in Alaska and take advantage the gold prices we expect over the next few years. We want to prove out as many ounces as possible in that time period, so that will require aggressive drilling. Ideally, we will go back to the market so that we can be aggressive, and spend \$3 or \$4 million in Alaska. If that is not the case we still have the ability to carry forward with a smaller program and identify some more targets for coming years, but we feel that the opportunity is right now. We think we are well positioned based on the other news coming out of that area, with it being a district play, to go and raise some more cash and get the drills turning.

CEOCFO: In closing, why should potential investors consider Brixton Metals?

Mr. Bell: Right now is a rare opportunity, with the price of gold and other commodities at currently levels and possibly climbing higher, to really take advantage of the current trends in the macro economics that we are seeing in the world financial system. I think that it is hard to argue that large-scale mineral deposits are becoming increasingly rare and that their economics will make them very attractive to majors in the coming years - that is really what we've set out to take advantage

of. We are not taking small swings; we are not looking for vein systems or third world projects that capitalize on low operating costs. We are looking for world class scale. We've staked a very large land package in Alaska in what many others agree is an opportunity for a massive gold district. We are only a couple hundred kilometers from the Pebble Mine, which is over 300 million ounces of gold equivalent and if you look at Brixton's current market cap relative to even the other operators in that area, Kiska and Millrock, we are trading at very generous discount relative to our shared potential.

Therefore, Brixton Metals is a great opportunity for investors who want to make bets on the continued appreciation of gold and the long term vision for massive scale deposits to get in-

involved with the company at the ground level. We just began trading on December 7, 2010, so I think there is a great opportunity here for people to start recognize an as of yet un-

known new company on the block that's offering cheap exposure to a potential world class district play.



Brixton Metals Corporation
409 Granville Street, Suite 1411
Vancouver, BC CA V6C 1T2