



3 | SIXTY

SECURITY. REDEFINED.

CSE: SAFE OTCQB: SAYFF FSE: 62P2

DISCLAIMER

Important: you must read the following before continuing. This document is being made available by 3|Sixty to current and prospective investors for general informational purposes only. This presentation is not, and under no circumstances is to be construed as, a prospectus, or advertisement or a public offering of securities of 3|Sixty in Canada, the United States or any other jurisdiction. No securities commission or similar authority of Canada, the United States or any other jurisdiction has reviewed or in any way passed upon this document, and any representation to the contrary is an offence. Current and prospective investors should not assume that this document is complete and should conduct their own analysis and investigation of 3|Sixty and consult with their own financial, legal, tax and other business advisors before investing in 3|Sixty. Nothing contained herein is, or should be relied on as, a promise or representation as to the future performance of 3|Sixty. Unless otherwise noted, all information contained herein is provided as of the date hereof and is subject to change without notice.

Cautionary note regarding forward looking statements. This presentation includes estimates, projections, and other forward-looking statements, within the meaning of applicable Canadian or United States securities legislation. All estimates, projections, and other forward-looking statements have been prepared by us on assumptions we consider reasonable, but these estimates, projections, and statements involve a high degree of risk and may not prove accurate. No representation is made as to the accuracy of such estimates, statements, or projections or their attainability, and nothing in this presentation shall be relied upon as a promise or representation as to our future performance.

Statements that are not historical facts or that describe our plans, beliefs, goals, intentions, objectives, projections, expectations, assumptions, strategies, or future events are forward-looking statements. In addition, terms such as "will," "believe," "anticipate," "estimate," "plan," "projects," "continuing," "ongoing," "expect," "intend," "potential," and similar expressions and discussions of our strategy or other intentions identify forward-looking statements. These statements involve estimates, assumptions and uncertainties that could cause actual results to differ materially from those expressed for the reasons described in this presentation. You should not place undue reliance on these forward-looking statements. The forward-looking statements speak only as of the date on which they are made, and, except as required by applicable law, we undertake no obligation to update any forward-looking statement to reflect events or circumstances after the date on which the statement is made or to reflect the occurrence of unanticipated events. In addition, we cannot assess the impact of each factor on our business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements.

This presentation includes certain statements and estimates provided by 3|Sixty with respect to the anticipated future performance of 3|Sixty. Such statements and estimates reflect various assumptions by 3|Sixty concerning anticipated results, which assumptions may or may not prove to be correct. No representations are made as to the accuracy of such statements and estimates, as well as the exercise of a substantial degree of judgment by management as to the scope and presentation of such information. Such statements and estimates are based on a number of assumptions, and subject to a number of risks and other factors, including those that are not in the control of management and which may not prove to be true. Actual results achieved during projection periods may differ substantially from those projected. Historical statements contained in this document regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future.

Certain of the information contained in this presentation concerning industry trends and performance is based upon or derived from information provided by third-party consultants, other industry sources and our research. 3|Sixty believes such information is accurate and that the sources from which it has been obtained are reliable. However, 3|Sixty cannot guarantee the accuracy of such information and has not independently verified the assumption upon which projections of future trends and performance are based.

Statements containing forward-looking information are made as of the date of this presentation.

Cautionary note regarding issuers with U.S. cannabis-related activities. Cannabis is a Schedule I controlled substance under the U.S. Controlled Substances Act and is illegal under U.S. federal law, the laws of certain U.S. states and many foreign jurisdictions. Even in those U.S. states where cannabis has been legalized or decriminalized, it remains criminal under U.S. federal law. Companies and investors participating in the regulated cannabis industry are subject to myriad risks as a result of applicable laws and regulations, including, without limitation, the risk of criminal prosecution and asset seizure, burdensome tax liabilities, lack of access to banking services and an inability to enforce certain creditor and intellectual property rights. Investment in 3|Sixty is only suitable for investors that understand and have discussed with their legal, tax and financial advisors the rapidly changing laws and regulations applicable to the regulated cannabis industry and that knowingly accept the associated risks. An investor's contribution to and involvement in such activities may result in federal civil and/or criminal prosecution, including forfeiture of his, her or its entire investment.

3|Sixty expects to derive a portion of its revenues from the cannabis industry in certain states of the United States, which industry is illegal under United States federal law. While 3|Sixty's business activities are compliant with applicable state and local law, such activities remain illegal under United States federal law. The enforcement of relevant laws is a significant risk.

Cannabis is a new industry subject to extensive regulation, and there can be no assurance that it will grow, flourish or continue to the extent necessary to permit 3|Sixty to succeed. 3|Sixty is treating the cannabis industry as a deregulating industry with significant unsatisfied demand for its proposed products and will adjust its future operations, product mix and market strategy as the industry develops and matures.

Cautionary Note Regarding United States Securities Laws

This presentation does not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. The securities of 3|Sixty have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. Persons," as such term is defined in regulation s under the U.S. Securities Act, unless an exemption from such registration is available.

SEED-TO-SALE SECURITY SERVICES



SECURITY CONSULTING

Applicants

- Site assessment
- Licensing advisory
- Security design & build-out support

Licensed producers

- Expansion and additional sites
- Compliance audits



ON-SITE SECURITY

Guard services

- LP's (construction site, cultivation, processing, etc.)

Security systems

- CCTV
- Intrusion alarm and access control systems, monitoring and service



SECURE TRANSPORT

Transport capabilities

- Cannabis and cash-in-transit solutions
- Unarmoured and armoured vehicles
- Air transport using bio-thermal packaging
- Real-time vehicle & climate monitoring



SECURE STORAGE

Secure vaults/facilities

- Climate controlled
- 24/7 security protection and monitoring
- Dock level loading
- Chain of signature



RETAIL SECURITY

Store operations

- Security technology
- Security personnel
- Training & SOPs
- Compliance audits
- ATM services
- Cash solutions

Applicants

- Site assessment
- Store design
- Licensing advisory

MEANINGFUL SCALE

SUPPORTED BY PREDICTABLE RECURRING REVENUE



90



20



0



5M



10

600+

Employees

650

Customers

100,000+

Sq.ft. storage

35M

Sq.ft. patrolled

150+

Fleet vehicles

April 2018

April 2019

OUR HISTORY



SOME OF OUR CUSTOMERS WITH PREDICTABLE RECURRING REVENUE



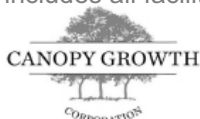
RECENT CUSTOMERS ANNOUNCEMENTS PROVIDING RECURRING REVENUE



JANUARY 14, 2019

National Security Services Agreement with Canopy Growth Corporation

Entered into a three-year master services agreement to provide predictable recurring revenue for security services to Canopy Growth. 3 Sixty to provide 24/7 guarding services to protect Canopy Growth's Canadian facilities. Extends to 3-years, from 1-year, and now includes all facilities.



JANUARY 23, 2019

Providing Security Services to The Ontario Cannabis Store

Entered into a multiyear agreement with OCS to provide secure transport services which contribute to the safe delivery of cannabis products within the OCS distribution network.



JANUARY 31, 2019

Protective Services and Secure Transport Agreement with MJardin

Entered into a multi-year, service agreement to provide guarding and secure transport services to MJardin Group, a global cannabis management platform with extensive experience in cultivation, processing, distribution and retail with more than 30 cultivation facilities.



FEBRUARY 7, 2019

Last mile cannabis delivery services to Canadian retail and residential end points

3 Sixty Secure Corp Announces Strategic Partnership with Pineapple Express Delivery Inc., a Leading Same-Day Cannabis Delivery Service Provider.



April 2, 2019

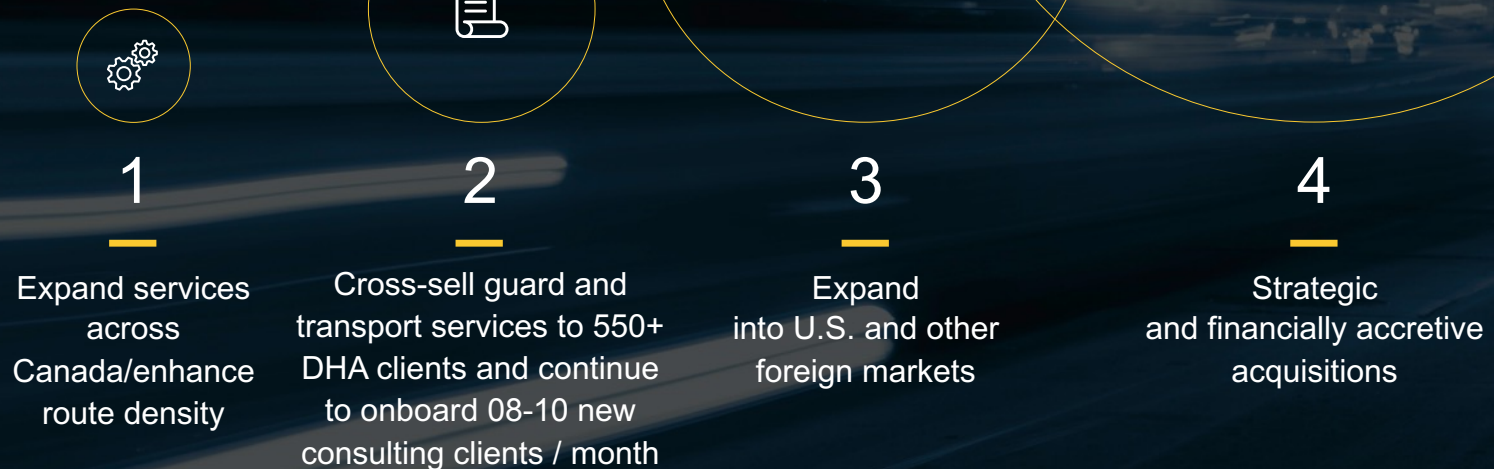
3|Sixty Acquires INKAS Security Services Ltd.

Acquisition of substantially all of the assets and business of INKAS® Security Services Ltd. valued at approx. \$13.75 million, payable in cash, shares, vendor take-back note and earn-out.



GROWTH STRATEGY

SUPPORTED BY PREDICTABLE RECURRING REVENUE



DRIVING GROWTH THROUGH PREDICTABLE RECURRING REVENUE



Customers

3

20

60

440+

600+

650+



Personnel

8

80

120

220

350

600



Fleet

2

4

10

50

80

150



Revenue

270K

375K

1.5M

2.5M

3.5M

7.5+M

Q 4
2017

Q 2
2018

Q 3
2018

Q 4
2018

Q 1
2019

Q 2
2019

GLOBAL MARKET OPPORTUNITY

Increasing regulation mandates the need for seed-to-sale security throughout regulated markets



KEY REGULATIONS

CANADA

Cannabis Act came into effect in October 2018

Significantly expands mandated security requirements for LPs & LP applicants

- 100's of LP facilities will require secure transportation & on-site security services
- 100's and eventually 1,000's of retail cannabis stores will require on-site security support
- Consulting expertise in high demand for new / expanded license categories
- Edibles / concentrates regulations slated for mid-to-late 2019 will further ramp up demand for security



U.S.

Regulated markets on a state-by-state basis¹

- 10 states currently allow medicinal and recreational use, with a further 22 states allowing medicinal only
- Four more states expected to allow medical use in the near term and 10 states expected to allow recreational
- Prescribed requirements around security driving a significant need for onsite security and transport

Cannabis remains federally illegal, meaning LPs and dispensaries cannot access traditional banking services

- Predominantly cash businesses, requiring significant security services

GLOBAL MARKET OPPORTUNITY

Increasing regulation mandates the need for seed-to-sale security throughout regulated markets



COMPETITIVE LANDSCAPE

CANADA

Highly fragmented space
Consulting services highly specialized and concentrated

- Management believes 3|Sixty is the only full-service, national cannabis security consultancy and cannabis-focused secure transport and guarding agency

U.S.

Consulting services highly fragmented, and regional (law dictated on state-level)
Traditional transport providers are not active in the space as they have material business with federally licensed financial institutions
Guarding mostly serviced by regional providers

NEW MARKET POTENTIAL



GROWTH THROUGH ACQUISITION

In addition to extensive near-term organic growth opportunities, there are potential strategic “bolt-on” acquisitions of select security/consulting providers in the cannabis space



CANADA

- Potential to acquire complementary cannabis consulting company to expand our offering
- Exploring strategic acquisition of security technology and IT/cyber security business
- Add boots on the ground through acquisition with technical experience
- Acquire small to medium cash-in-transit companies



U.S.

- Security services are highly fragmented, providing the opportunity for acquisitions
- In discussions with strategic partner with large U.S. presence
- Acquire and expand retail guarding company (retail represents large opportunity in U.S.)



OTHERS

- Grow with clients and look at opportunistic acquisitions to service clients
- While not our primary focus, we currently have taken initial steps to gain entry into the European market.

3SIXTY ACQUIRES INKAS® SECURITY SERVICES LTD.

- Creating one of Canada's Largest Cannabis Transport Companies
- Strengthens position as a leader in cannabis secure transport throughout Canada
- 3 Sixty is now one of the largest cash management security firms nationally, with increased cannabis secure storage capability allowing for greater diversification of revenue streams
- Immediately increases operational capacity, route density, revenues and sector share
- Receives 16 new cannabis clients
- Adds 175 additional secure transport employees which further allows for scalability of 3 Sixty's operations



HIGHLIGHTS OF THE TRANSACTION

The combined company becomes one of the largest cash management security firms nationally, creating a powerful platform for accelerated growth in Canada and the USA.

- CAD\$4.5 million in cash
- CAD\$5.5 million in common shares
- CAD\$2 million non-interest bearing vendor take back note
- CAD\$1.75 million by way of earn-out
- Predictable recurring revenue
 - Becomes one of the largest cash management security firms nationally
 - Extensive distribution network and infrastructure across Canada
 - Route density and enhanced customer responsiveness
 - Cost Synergies/containment
 - Purchase price earn-out subject to strong revenue trajectory:

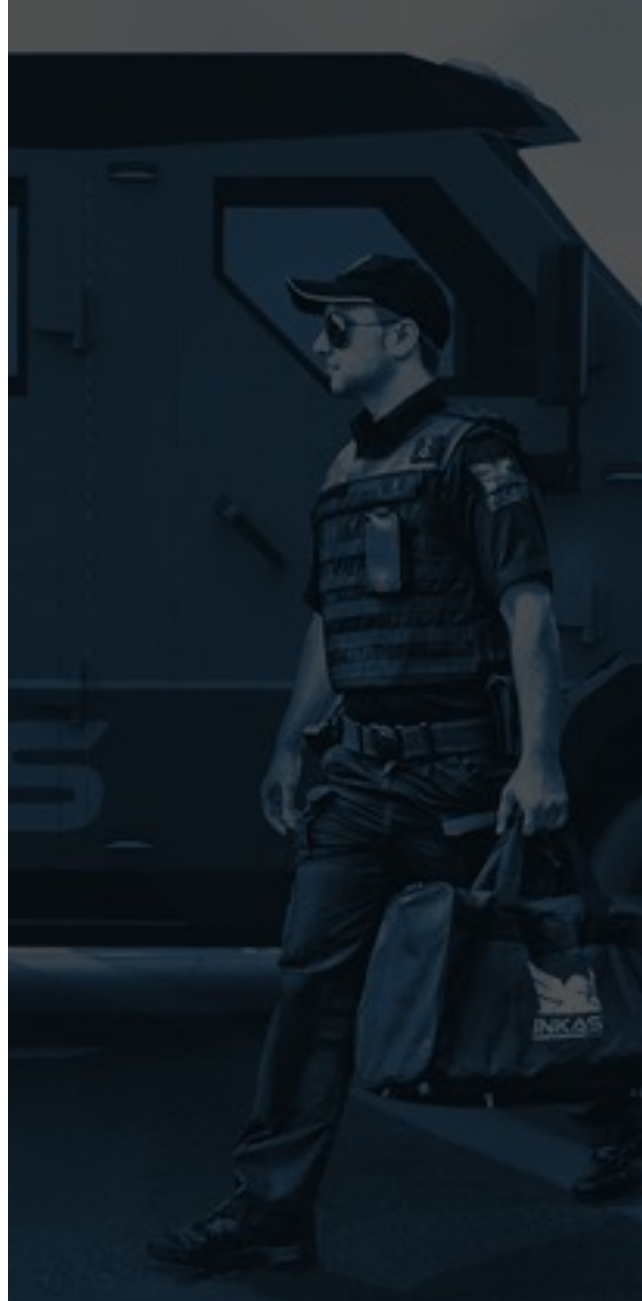


ABOUT INKAS® SECURITY SERVICES LTD.

An integrated security risk management company offering a full cycle of security services to cannabis operations, government organizations as well as retail businesses, merchants and financial institutions.

- Secured transportation of cash and its equivalents
- Coin processing
- ATM services
- Armed security and vault storage
- A cannabis secure transport provider to 16 LP's
- An established track record and a highly-skilled workforce
- Steadily increased its revenue over the previous three years
- Workforce of over 210 employees including over 175 skilled secure transport drivers
- Over 70 armoured vehicles with facilities in Ontario, Quebec, and Alberta

Find out more at: www.inkassecurity.com.



INVESTMENT HIGHLIGHTS



1

Full service, seed-to-sale security and risk management service provider for the growing regulated cannabis market



2

Cannabis is the Cornerstone of our Business; tremendous growth opportunities



3

Proven track record of contract execution with predictable recurring revenue



4

Significant pipeline for near-term growth in Canada and the U.S. organically and through M&A



5

Leading management team and experienced board of directors

MANAGEMENT TEAM



CHIEF EXECUTIVE OFFICER AND FOUNDER

Thomas Gerstenecker

- Expert and industry leader within the international security field with 25+ years experience
- Thomas worked for the United Nations for 15 years. During this time he held various senior level positions to include Chief of Security, Global Operations
- Spent many years with Canada's special forces group, Joint Task Force Two
- Holds a Master of Science degree in Risk, Crisis, and Disaster Management from the University of Leicester, England, and is a Certified Business Continuity Professional



United Nations



CHIEF FINANCIAL OFFICER

Carlo Rigillo

- Has 15+ years financial experience including 4 years as Director of Finance and then Interim Chief Financial Officer at Beretta Farms Inc.
- Previous work experience in consumer health, consumer products and the manufacturing sectors
- Extensive experience establishing and managing financial controls within small and large companies
- Carlo holds a CPA, CA

Deloitte.



PRESIDENT, STRATEGIC DEV. & GLOBAL CONSULTING

David Hyde

- Recognized leader and trusted senior advisor in the security industry
- Led a full-service cannabis security and strategic licensing advisory practice since 2013 providing services to over 400 businesses in the legal cannabis markets
- Former Security Chief for a major multi-billion dollar corporation with >500 security staff & a \$35 million annual budget
- Holds a Master of Science degree in Security & Risk Management and is a graduate of the Wharton School Development Program for Security Executives

David Hyde & Associates



EXECUTIVE VICE PRESIDENT FINANCIAL SECURITY SOLUTIONS

Victor Goodman

- Former CEO and President, INKAS® Security Services Ltd. A senior executive with extensive revenue growth achievements in premium brand organizations, including Brookfield Asset Management, IBM Algorithmics, CIBC Wood Gundy and Brinks Inc.
- His proven track record of innovation and execution through a network of international financial services and corporate relationships has enabled him to transition challenged businesses to a highly profitable and dominant market share across multiple industry verticals.
- Holds an Economics Degree from the University of Toronto as well as post graduate accreditations from Queens University and the London Business School.

BRINKS

BOARD OF DIRECTORS



CHAIRMAN

Gaetan Lussier

- Deputy Minister for 18 years, of which 12 was in Ottawa
- Was President of two food companies
- Previously, member of various boards including Shoppers Drug Mart
- Received the Order of Canada in 1981
- Brings a very diverse expertise to the 3|Sixty board
- Holds a B.S.A, M.Sc, PhD, O.C.



DIRECTOR

Vernon White

- Currently a Canadian Senator
- Previously, was Chief of Police of the Ottawa Police Service
- Prior to this, led the Regional Police Service in Durham, Ontario, and spent over 20 years with the Royal Canadian Mounted Police, leaving as an Assistant Commissioner
- Has been honoured with a number of awards and commendations over the years, including a Commissioners Commendation, a Queen's Jubilee Medal, and a United Way Community Builder of the Year Award



DIRECTOR

Igor Gimelshtein

- Was previously the CFO of MedReleaf, prior to its acquisition by Aurora
- Vast experience in creating significant returns for shareholders by providing leadership on strategic and financial matters, including capital allocation, corporate development, operations and data-driven business optimization
- Previously, was a Vice-President at Birch Hill Equity Partners, where he played a key role in companies such as Softchoice, Shred-it, DHX Media (formerly Cookie Jar Entertainment), Carmanah Design and Manufacturing, and Mastermind Toys
- Holds an HBA (Ivey Scholar) from the Richard Ivey School of Business at Western University



DIRECTOR

Nancy Croitoru

- Brings a diverse background of senior leadership roles as a successful entrepreneur, multi-national senior executive and industry leader
- Is an institute-certified Board Director and has international Board experience
- Previously, was CEO of a public relations and crisis management firm and most recently, CEO of Food & Consumer Products of Canada (FCPC)

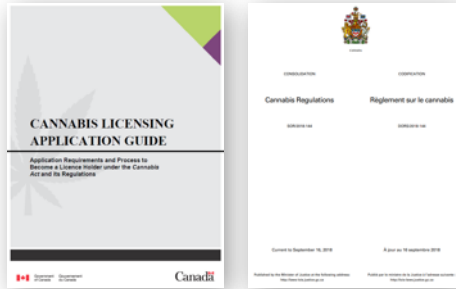


DIRECTOR

Thomas Gerstenecker

- Expert and industry leader within the international security field with 25+ years experience
- Thomas worked for the United Nations for 15 years. During this time he held various senior level positions to include Chief of Security, Global Operations
- Spent many years with Canada's special forces group, Joint Task Force Two
- Holds a Master of Science degree in Risk, Crisis, and Disaster Management from the University of Leicester, England, and is a Certified Business Continuity Professional

APPENDIX



REGULATORY REQUIREMENTS



24-HOUR SITE MONITORING

Site must be monitored at all times by visual recording devices



PHYSICAL SECURITY PLAN

Site security, storage security, floor plans with security features



ORGANIZATIONAL SECURITY PLAN

Site must be monitored at all times by visual recording devices



SAFEKEEPING DURING DISTRIBUTION

Must take any steps necessary to ensure safe distribution



SECURITY AWARENESS & TRAINING

Initial and ongoing security training for employees and/or contractors



STANDARD OPERATING PROCEDURES

To prevent, detect and respond to security incidents

WASHINGTON



FIXED CAMERA COVERAGE

All production, transport, delivery, shipping, labeling and packaging areas



INVENTORY TRACKING

Track and trace protocols on inventory

NEVADA



SURVEILLANCE SYSTEMS

24 hour digital surveillance systems



FIXED CAMERA COVERAGE

Shall ensure all production, transport, delivery, shipping, labeling and packaging areas have fixed camera coverage

CALIFORNIA



VIDEO SURVEILLANCE SYSTEMS

24-hour digital video surveillance systems



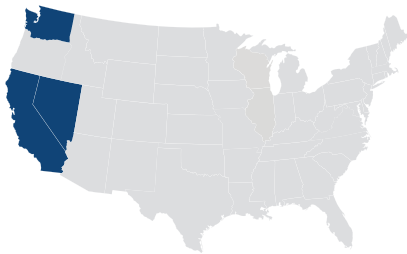
INVENTORY TRACKING

Track and trace protocols on inventory



FIXED CAMERA COVERAGE

All production, transport, delivery, shipping, labeling and packaging areas



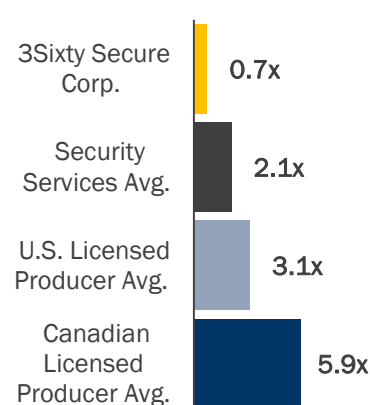
STATE-TO-STATE REQUIREMENTS VARY

SUMMARY CAPITALIZATION

Trading at a significant discount to comparables, despite significant growth profile liquidity, and predictable recurring revenue

Share Price	\$0.39*
Shares Outstanding	153.1
Dilutive Securities	10.2
Dilutive Shares Outstanding	163.3
Market Capitalization	62.9
Less: Cash & Equiv.	(6.0)
Add: Debt	3.0
Enterprise Value	53.9

TEV / Revenue 2020E



TEV / EBITDA 2020E

