

FACT SHEET

April 2010

Company : ALTAI RESOURCES INC.		TSX Venture: ATI IN USA: SEC Rule 12g3-2(b) File No. 82-2950	
Tel: (416) 383-1328	Fax: (416) 383-1686	eMail: info@altairesources.com	Website: www.altairesources.com
Issued and outstanding shares:		49.51 million	
Fully diluted shares:		55.83 million	
Float:		40.02 million	

Description of the Company:

Altai Resources Inc. ("Altai" and the "Company") is a junior natural resource exploration company with properties in Canada and the Philippines. The commodities in which the Company has an interest include oil and gas (in Quebec), gold (in Canada and Philippines); nickel and sulphur in the Philippines.

Brief description of the projects is available on Altai website.

Description of Sorel-Trois Rivieres natural gas property, St. Lawrence Lowlands, Quebec

Altai owns and operates 100% of the Sorel-Trois Rivieres natural gas property ("Property") of 7 oil and gas and reservoir permits of 114,344 hectares (282,544 acres). To date, almost \$6.0 million was spent on these permits.

Altai also has 15% gross royalty in the permit of 13,290 Ha (32,840 acres) in which Talisman Energy Canada ("Talisman") has 100% working interest ("Talisman Permit") and which is contiguous to the Altai permits.

Altai's 100% owned Property is the largest uncommitted (not farmed-out) contiguous land block of 282,544 acres (among the junior public companies) in the heart of the St. Lawrence Lowlands Utica Shale Gas Fairway. Including the 15% gross royalty in the Talisman Permit, the Company holds varying interests in a land package consisting of 315,380 acres located about 5 km west of the Forest Oil Corporation discovery wells in the St. Lawrence Lowlands.

St. Lawrence Lowlands is an emerging major gas play aggregating to approximately 1.5 million acres.

The Company believes that the property has very good exploration targets including Lorraine, Utica shales, conventional gas in Trenton-Black River, Beekmantown, Chazy, Potsdam formations and gas deposits in recent gravels suitable for development of pie-shaving storage reservoirs.

The Utica shales in the Altai permits are partly within the shallow platform, less than 1,000 meters deep (Tier 2 area), and partly within the deeper platform, 1,150 - 1,500 meters in Tier 1 area. The 2009 seismic survey mostly in the eastern part of Permits #2009PG537 and #2009PG538, indicates that the Tier 1 area in Altai permits to be about 60,000 acres and that Utica shale thickness varies from 195 meters to 220 meters. Overlying black shales formation of lower Lorraine, 180 meters thick, is considered prospective for gas.

Approximately 220,000 acres of Altai lands are in the Tier 2 area (west of Yamaska Fault) where the depth to Utica is less than 1,000 meters.

Altai intends to drill, frac and test at least two wells, one in each of Tier 1 and Tier 2 areas, over the next period.

Contact Person:

Niyazi Kacira, President and CEO

or

Maria Au, Secretary-Treasurer