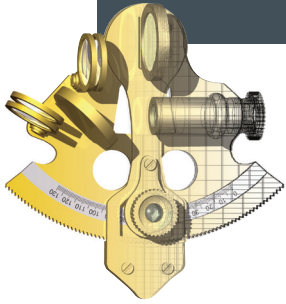


Investor Fact Sheet

MERCATOR TRANSPORT GROUP CORPORATION
TRANSPORT GROUP CORPORATION
GROUP CORPORATION
CORPORATION
DECEMBER 2010



Corporate profile

Mercator Transport specializes in **freight forwarding**, **international logistics** and **distribution**. Mercator Transport offers high value-added services in global supply chain management, and designs tailor-made solutions. Mercator Transport has offices in Canada, United States, France, Kenya, Uganda, Tanzania and Zambia.

Investor relations

Patrick Bazinet

investisseur@corpgmt.com

www.corpgmt.com

GMT

Stock market information

(December 20, 2010)

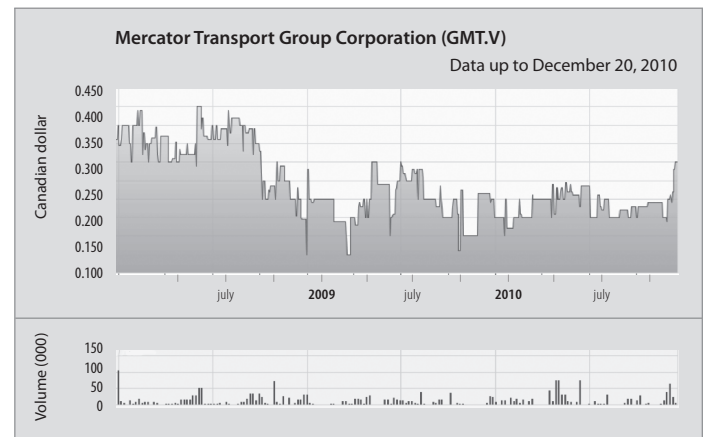
SYMBOL **GMT – TSX.V**

Share price	\$0.40
52-week high	\$0.40
52-week low	\$0.20
Shares outstanding	33,135,001
Market capitalization	\$13,254,000
Stock options issued and outstanding ..	1,600,000 (4.8%)

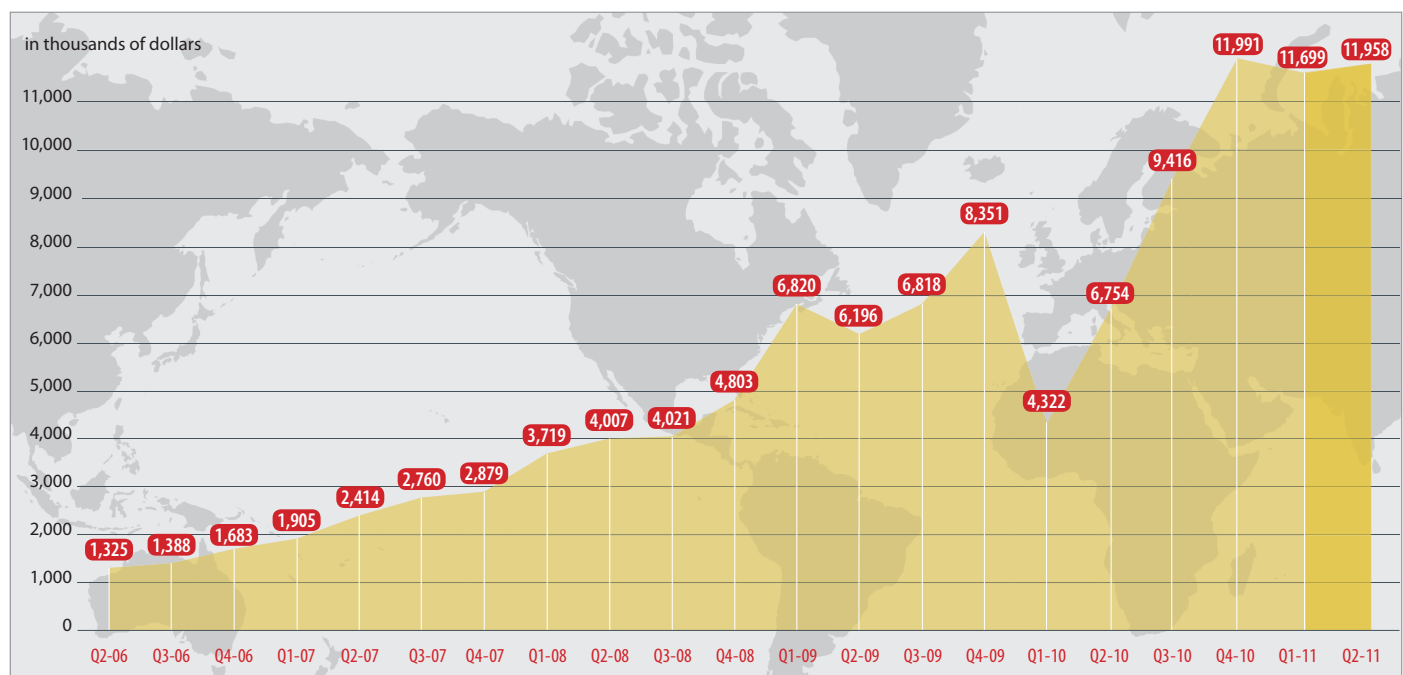
Mercator Transport's shares are eligible for coverage obligations under the Quebec Stock Savings Plan II.



Share price

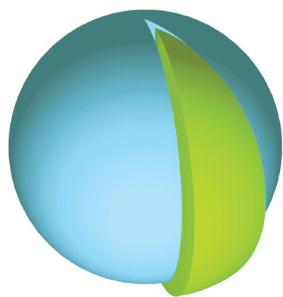
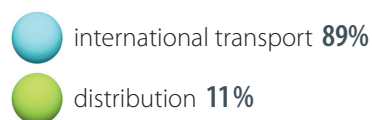


Quarterly revenue growth

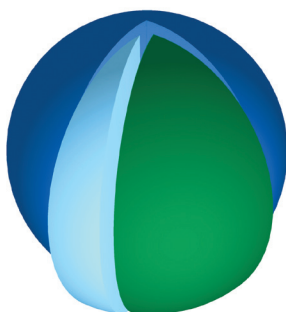
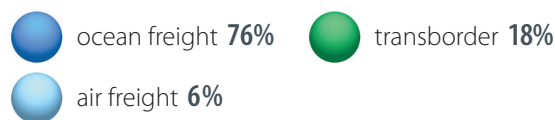


Revenues by activities

Revenues by activities



INTERNATIONAL TRANSPORT Revenues by transportation mode



Management

Jean-Pierre Apélian
President and Chief Executive Officer

Xavier Aymé
Chief Operating Officer

Patrick Bazinet
Interim Chief Financial Officer

Grace Purtell
Director of Operations

Members of the Board of Directors

William Spurr
Chairman of the Board

Jean-Pierre Apélian
Director

Xavier Aymé
Director

Patrick Bazinet
Director

Alexandre Jarry
Director, Secretary

Laurent M. Marchal
Director

Robert Panet-Raymond
Director

Denise Verreault
Director

Key investment considerations

- Significant increase in revenues in the past four years.
- Places of business on three different continents.
- International deployment through acquisitions and strategic partnerships.
- Addition of offices in five countries in Africa, a fast growing continent.

Recent developments

DECEMBER 2010

Mercator Transport posts quarterly revenue above \$11,5 million for a third consecutive quarter.

SEPTEMBER 2010

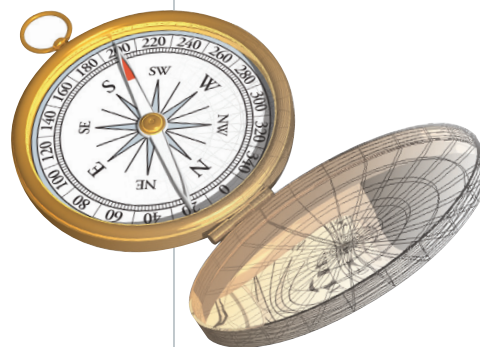
Mercator Transport posts 171% revenue increase in first quarter of FY 2010-2011.

AUGUST 2010

Mercator Transport announces FY 2009-2010 financial results with a 15.4% increase in revenue.

JULY 2010

Closing of a \$1,600,000 private placement of common shares at a price of \$0.30 per share made by institutional investors as well as independent director of the corporation. Funds collected will be used to expand Mercator Transport's activities.



GMT

In order to receive quarterly update of the investor fact sheet, please send your information to the following e-mail address: investisseur@corpgmt.com

MERCATOR TRANSPORT GROUP CORPORATION