

Brixton Metals Corporation is focused on exploring their High-Grade Silver and Gold THORN Project in Northwest British Columbia where their Silver Discovery could be the Most Significant of the Last Decade

**Resources
Silver and Gold**

**Brixton Metals Corporation
409 Granville St., Suite 1411
Vancouver, British Columbia
Canada V6C 1T2
604-630-9707
www.brixtonmetals.com**



**Gary R. Thompson
Chairman & CEO**

BIO:

Co-founder of Brixton Metals, Gary has over 25 years of project management and resource exploration experience in precious and base metals. In the late 80's/early 90's Gary co-founded and managed an exploration service company that employed up to 30 people. In 1988, Gary independently discovered the TAG gold-silver prospect in northern British Columbia, which was sold to Taku Gold Corp (TSX-V: TAK). Gary was employed by Newmont Alaska where he conducted regional exploration for intrusion re-

lated gold deposits in Alaska and Yukon. Gary also worked as a project geologist at Novagold's Galore Creek Cu-Au project during 2004-05. In 2001, Gary founded Cayley Geothermal, and then executed a reverse takeover of Sierra Geothermal in 2006. Gary was the CEO of Sierra Geothermal until it was acquired by Ram Power in 2010.

**About Brixton Metals
(TSX-V: BBB, BBB.WT)**

Brixton Metals is an exploration company engaged in the acquisition and exploration of precious metal assets. Brixton's objective of building shareholder wealth will be executed by identifying favorable geology for large bulk metal potential and then advancing those projects to feasibility. Brixton Metals Corporation shares trade on the TSX-V under the ticker symbol BBB and its warrants trade under the symbol BBB.WT.

**Interview conducted by:
Lynn Fosse, Senior Editor**

CEOCFO: Mr. Thompson, what is the grand vision for Brixton?

Mr. Thompson: Ultimately, Brixton has a vision to explore precious and base metals projects and develop these projects towards commercial feasibility with an eye to selling the company at a healthy return for our shareholders in the shortest period of time and at the lowest possible cost.

CEOCFO: Do you have a particular geographic range or is it opportunistic?

Mr. Thompson: It is totally opportunistic. The asset that we currently focus on is located in northwestern British

Columbia, Canada, however we are not opposed to going anywhere in the world that we see a good opportunity. One of the things that we try to do is identify unrecognized geological targets that have the potential to develop into large metal deposits. Like trying to find a needle in the haystack: it is never easy, but sometimes you just come across these things by chance or luck. Other times or you can spend a great amount of time trying to find something and have great challenges along the way.

CEOCFO: Would you tell us about your current project?

Mr. Thompson: The THORN project is located in northwest British Columbia. It is an exploration property that is classified as a high sulphidation to low sulphidation, epithermal/porphyry system. Geologically it is a very interesting project; we have exceptional geology and a major tectonic structure running through the central part of the property. It is a large (26000Ha) property with many targets but currently we focus on the Oban breccia zone, which is a porphyry related mineralization breccia zone that has very high-grade silver. We believe that this discovery could be one of the most significant silver discoveries of the last decade that we have seen, as yet unrecognized by the market. We are still learning about the project but effectively it is high-grade silver and gold, with base metals. The Oban zone is a poly-metallic deposit with a high emphasis value on the silver and gold credit.

CEOCFO: How did you come upon the project and what gave you the feeling such a rich area?

Mr. Thompson: The area was originally discovered by Kennco in 1959. We learned about the project through a company called Rimfire Minerals that actually held the property since about 2000 and they had done a great deal of work on it which helped us to narrow down our targets on the property and lead us to the success we are having today. The biggest challenge that the project had was that it never saw a meaningful budget, so although it had work done over many years, most of the budgets were quite small. The dollars to discovery rate is actually quite high here. We were looking for a good asset and when we approached Rimfire (now Kiska Metals) they were not really looking to sell it, but we managed to stike an option deal on it in 2010. There was a great amount of high-grade showings on the property; a great deal of metal was discovered on the property. Brixton has to earn its way into the project and we are close to getting to our 51%. We have to spend \$5 million to get 51% and we are over \$4 million now. We think early next year we will be at our 51% ownership. It is basically a two-phase option. If Kiska elects not to JV Brixton then we can earn in up to 65% by spending an additional \$10 million so it would be \$15 million in total worth of expenditures to get to 65% ownership and Kiska has the option to JV us at that stage. If they elect not to JV us, then Brixton can elect to continue to earn into the lion's share of the project by additional funding.

CEOCFO: What have you found so far and what is happening on the ground?

Mr. Thompson: We just wrapped up our 2012 exploration program recently where we conducted a two-phase drill program. Our total now for the drilling on the property is about 15,000 meters. We have drilled in total about 3,400 meters drilling on the Oban Breccia zone where we are focused now. It is an exploration stage project and we are looking to advance the Oban zone to a NI-43-101 maiden

resource. We still have a fair amount of work to do before we are at the resource category. What we are seeing is broad high-grade mineralization (silver, gold, base metals). Combined, the base metals add up to about 20% of the value, while 30% of the value is in gold and the remaining 50% is in silver. For example, one of our holes that we drilled in 2011 returned 95 meters of 904 grams per ton Silver equivalent (628 g/t silver, 1.7 g/t gold plus base metals). On November 5th we released the results from hole 83 that returned the widest high-grade intercept to date, the grades were exceptional: 73.7m of 466 g/t silver equivalent (284 g/t Ag, 1.5 g/t gold plus base metals) within a broader interval of 150m of 314 g/t silver equivalent (165 g/t Ag, 1.37 g/t gold plus base metals).

CEOCFO: How far will your current

Ultimately, Brixton has a vision to explore precious and base metals projects and develop these projects towards commercial feasibility with an eye to selling the company at a healthy return for our shareholders in the shortest period of time and at the lowest possible cost.

- Gary R. Thompson

funding take Brixton Metals?

Mr. Thompson: Our current funding will take us through next year. We are going to require additional funding for our goal of reaching a 43-101 compliant resource. In the next year or two, we would like to see additional funding come in to help build out the resource. We have a fair number of warrants on our books that if exercised could bring in about \$8 million. We have continued to drive down our cost. With this last program, we were actually under \$400 a meter drilling cost on an all-in basis. For this part of the world, we are actually doing exceptionally well. This year we expanded the air strip that was put in, in 2011. You can actually fly in a commercial air flight to Whitehorse, Yukon and jump on a fixed-wing aircraft and within an hour you could be on the property. We are doing great things with a limited budget. We have

been able to add significant value to this project in a short period of time.

CEOCFO: How do you attract investor attention to Brixton Metals?

Mr. Thompson: We go on these road shows, one-on-one meetings with institutional investors, with high net worth individuals and brokers. We get out and tell the story as much as we can. We attend the mining trade-shows like the Round-up in Vancouver and PDAC in Toronto. We are going to Mines and Money in London coming up in December and then along with those conference circuits there are a number of gold and silver shows that we attend. In those different cities we will make an effort to go out and meet the institutional funds within those various cities. You can spend a great deal of money on marketing with low returns, so we have to be selective on where we spend our marketing dollars.

CEOCFO: Why should the business and investment community pay attention to Brixton Metals?

Mr. Thompson: What is unique about Brixton is that it is an unknown commodity. We started this company in

2010, so we have been trading on the TSXV. Our ticker is BBB on the Venture board in Toronto. Brixton is under-valued at these price levels given the resource potential that exists on this property. I think we are just unrecognized and we are still working our way through that battle. We have to prove our potential to the market. The opportunity for shareholders is they are getting in at basement level prices on what we think is a world class resource. If you look at some of our top peers, we see our grade is similar or better caliber, and those companies are trading at the \$1.00 to \$3.00 range while we are trading at \$0.20 cents. The torque on the Brixton share appreciation has yet to happen and I think that is the reward for shareholders taking a risk on Brixton Metals. The high share price uplift is yet to come. To find out more people should visit our website at www.brixtonmetals.com.