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Interviews & News!

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Constitution Mining Is Currently Focused On Their Two Precious Metals Projects In Argentina With An Eye On Brazil, Peru, Mexico, The United States And Canada For The Future

CONSTITUTION
MINING CORP.

Basic Materials
Industrial Metals & Minerals
(CMIN-OTC: BB)

Constitution Mining Corp.

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Dr. Willem Fuchter Ph.D. P.Geo.
President and CEO

BIO:

Willem Fuchter, PhD PGeo, has been an independent mining consultant around the world and has worked with top-grade companies Falconbridge Gold Corp., Ivanhoe Mines, Kinross Gold Corp., Lonmin PLC and Oregalore, Inc. His responsibilities have included project generation, property appraisal and acqui-

sitions. Dr. Fuchter has also been responsible for inventory management for several gold mines in Africa as well as successfully expanding reserves and resources around the world. More recently, he has been running junior exploration companies in South America.

Company Profile:

Constitution Mining Corp is an US-registered and -listed junior mining company. Its mission is to consistently increase the amount of honest money -- gold and silver -- underlying the number of shares outstanding by identifying, exploring for, acquiring, and holding onto gold and silver resources in the highly prospective geological terrains of the Americas.

Interview conducted by:
Lynn Fosse, Senior Editor
CEOCFOinterviews.com

CEOCFO: Dr. Fuchter, you have a long history in the industry; why are you with Constitution Mining today?

Dr. Fuchter: “Constitution Mining has provided me with an opportunity to work with like-minded individuals who share a common concern regarding today’s money, and particularly the fact that there appears to be little or no reserves of gold and silver backing it up. We saw an opportunity with Constitution Mining to return to the principle of paper backed by intrinsic value by endeavoring to ensure that the Company’s paper –our shares– would be underpinned by the development of tangible “ounces-in-the-ground” of gold or silver on our mineral properties. We recognized that it is a difficult market at the present time, and that there is a lot of competition, so we decided to

have the Company reflect what a number of our investors, particularly in North America, want out of a junior mining company, and that is a return to honest money practices”.

CEOCFO: What is the focus for Constitution Mining today; where are you geographically and tell us a bit about your projects?

Dr. Fuchter: “In terms of focus, we are concentrating on the Americas, and we have started in South America. We chose to do that because the Cordillera of the Americas –the mountainous spine that runs down the whole of the Americas, from Alaska to Terra del Fuego– is richly endowed with minerals. Within this geological terrain, we are concentrating on the identification and discovery of intrusion-related gold and silver deposits. In addition, we are also looking at some of the shield areas in South America, particularly in Brazil and, by extension of the geology, in Uruguay. With respect to commodities, we are focusing on precious metals, although in some instances these metals coexist with base metals.”

CEOCFO: What is the status of your current projects?

Dr. Fuchter: “We currently have two operating projects in South America, both in Argentina. One is called the Atena Project, which is located in the province of Salta in north-western Argentina. The other is called Cerro Amarillo and it is situated in the Province of Mendoza in west-central Argentina. Atena is a mineralized vein swarm associated with porphyry intrusions, while Cerro Amarillo is a gold-rich porphyry occurrence. Both are exploration projects and the results to date are very encouraging. We hope to be

drilling these projects towards the end of the year. We have also identified projects in Brazil and Peru, which we will soon be reporting on. In addition, we have people looking in Mexico and western US.”

CEOCFO: Are you looking to ramp up what you have on hand?

Dr. Fuchter: “Absolutely. The Company is young – we only got going in November last year with our project in Atena. Since then, we have acquired the rights to the Cerro Amarillo gold rich porphyry system in Mendoza, and we have been very busy in Brazil and Peru. We hope to be in Mexico in the second half of this year specifically to look for silver-rich deposits as we think that our current portfolio of existing projects and identified targets is skewed towards gold – and we want to have a better balance with respect to silver. Ultimately, we want to be positioned with exceptional projects in Argentina, Brazil, Peru, Mexico, the USA, and Canada, as these countries all have a mining tradition in addition to being well endowed with world class mineral deposits.”

CEOCFO: Is there common thread in the projects you are looking at and what makes you decide that a project is good?

Dr. Fuchter: “Finding mineralization is not really the problem in our industry, rather it is deciding which of the many mineral occurrences has the potential to become a “company making” economic mineral deposit. Such deposits are usually associated with certain lithological and structural environments so we try to understand the geological framework of the countries in which we operate in order to proactively identify those types of opportunities or to be more efficiently reactive to project or property submittals from perceived areas of interest. Real value will accrue to the Company when we take a project from “nothing” to “something”. However, that usually takes money, and with limited resources, we are very conscious of being able to do that as cheaply as possible. So when assessing opportunities, we also look at “cost of discovery” as well as “timeframe of discovery” We particularly

like to look for those deposits related to intrusions because they tend to be large in size ,and the cost of discovery for such deposits is less on a per ounce basis than it is for smaller deposits.”

CEOCFO: Is it science or is it instinct that sets you apart?

Dr. Fuchter: “We compete with our colleagues in other companies in our industry, and we are acutely aware of how tough it is to differentiate ourselves. We know that, in this market, we have to identify exceptional opportunities and that it takes superior scientific skills to do so. We are very fortunate that we have been able to attract excellent and experienced exploration practitioners to work with us. However, in addition to “know how” we have also have local “know

“We sincerely believe that any paper, be it dollars or our stock certificates, can only have real worth if it is anchored in real value, and that there are no better assets to anchor value than gold and silver. We believe that there is an increasing number of investors who share this view, and so we have made it our mission to consistently increase the amount of honest money underlying our shares by identifying, acquiring, and exploring for, and holding onto deposits of gold and silver.”

- Dr. Willem Fuchter Ph.D. P.Geo.

who” which is essential in many of the countries in which we operate. We work almost exclusively with local professionals and technicians who are advised by our active Board of Advisors of internationally renowned geoscientists and explorationists.

In addition, we have set realistic corporate goals in terms of where we want the share price to be in a three to five year time frame, and have translated those goals into technical objectives. These objectives have been widely articulated through our compact group, so that we have all, in a sense, become share price managers. All of us, whether in exploration, administration, finance or investor relations, now focus on our particular jobs with this in mind. However, perhaps the most important aspect that sets us apart is the fact that we view our shareholders as a major asset. We are spending

a considerable amount of energy developing a base of retail investors in the US, and we try to be as responsive to their requirements as is possible. We are very fortunate to have a growing following of loyal investors who have been responsible for keeping our share price at the level that it is despite the current uncertainties.”

CEOCFO: Would you explain Constitution’s focus on “honest money”?

Dr. Fuchter: “As I mentioned earlier, many of us in the Company are concerned about the lack of tangible backing of “fiat” currencies. We sincerely believe that any paper, be it dollars or our stock certificates, can only have real worth if it is anchored in real value, and that there are no better assets to anchor value than gold and silver. We believe that there is an increasing number of investors who share this view, and so we have made it our mission to consistently increase the amount of honest money underlying our shares by identifying, acquiring, and exploring for, and holding onto deposits of gold and silver. This work has just begun, but we are working rapidly to make this a reality. With respect to how we go about our business, Constitution Mining is governed by two principles:

to endeavor to do all we say that we are going to do; and to do so without encroaching on others or their property. This theme you will see woven throughout are website, particularly with respect to our environmental pledge and community outreach.”

CEOCFO: What’s the financial picture like for Constitution today?

Dr. Fuchter: “We have some 50 million shares outstanding and a market capitalization of about USD 50 million. When we started in November last year after a RTO of an existing shell the share price had reached sixty cents up from about twenty cents in the month before. It now is just over a dollar. We are currently completing a financing, and we will be well funded for the rest of the year.”

CEOCFO: What is your take on the prospects of the silver market?

Dr. Fuchter: “We certainly think that silver has a lot of upside potential. We believe that the gold-silver ratio should, on a historical basis, be much lower than it currently is at around 50-55 to one. Many believe that gold still has some way to go, and, if this is the case, then silver could do even better.”

CEOCFO: Do you own your projects one 100% or do you joint venture and share?

Dr. Fuchter: “Our aim is to own a 100% interest in the mineral rights of the projects we get involved in as it is easier for shareholders and analysts to better estimate the underlying value of the Company. On our current projects, we own or have the right to earn a 100% interest in most of the properties, except for some of the properties that make up the Atena

project, where the underlying owners have asked to keep 10%. We are, however, flexible, and would certainly entertain farm-in joint ventures in which we would have the right to earn a significant majority of the interest in the project or mineral properties.”

CEOCFO: Address potential investors; why pick Constitution Mining?

Dr. Fuchter: “Constitution Mining is a focused junior mining company on a mission: and that is to increase the amount of gold and silver underlying the number of shares outstanding. It looks for precious metal deposits in the highly prospective geological terrains of the Cordillera of the Americas where the success rate of discovery over the last 30 years is in excess of 1.5 world class deposits per year. The Company has a hunting band size and type of team of experienced local and

international explorationists who are committed to building a company with real value. We endeavor to stay flexible and opportunistic, and recognize that luck is an important agreement of success; however, we try to make our own luck by being prepared for opportunity.”

CEOCFO: Final thoughts; what should people remember about Constitution Mining?

Dr. Fuchter: “ I hope that people find our approach refreshing and worthy of serious consideration. In these times of economic uncertainty, an understanding of what we hope to accomplish may turn out to be time well spent. I would direct those interested to our website in order to get additional information and a better understanding of how we are endeavoring to create a company of lasting value.”

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