

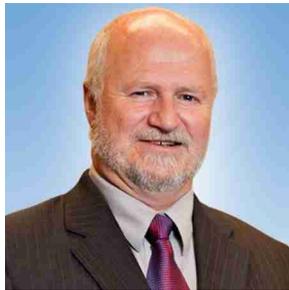
The Most Powerful Name In Corporate News and Information

With Three Projects, Two Bulk Mineable Gold Targets with High-Grade Gold Veins in Mexico, a Gold Project in Nicaragua that has Geologic Similarities to the Largest Gold Deposits in the World, and Money in the Bank to Continue an Aggressive Exploration Program, Caza Gold Corp. is Well Positioned for Future Growth

**Resources
Gold Exploration
(CZY:TSX.V, CZ6:FSE)**

Caza Gold Corp.

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**Greg Myers, Ph.D., M.Sc.
President and CEO**

BIO:

- Professional Geologist with 30 years of experience in the mining industry specializing in base and precious metal deposits.
- Ph.D. Geology degree, Washington State University 1993
- M.Sc. Geology 1985, BSc. Geology 1981, University of Alaska
- From 1988 to 1989, worked as Project Manager for Westmont Mining supervising the completion of its pre-feasibility work on the Mount Hamilton gold mine in Nevada.
- Between 1990 and 1996 was Regional Manager for Phelps Dodge in Mexico, managing exploration and personnel, evaluating projects and identifying exploration targets.

- From 1996 to 2000, President, CEO, and Project Manager for RAM Minerals, a junior mining exploration company, responsible for 15 wholly-owned and joint venture projects in Mexico, Canada, and the United States.

- Served as Project Development Manager from 2000 to 2004, for BHP Billiton's Tintya mine in Peru. In that capacity, Mr. Myers, significantly increased corporate assets by expanding the mine resource significantly, improving department efficiency, reducing operating costs and, improving productivity.

- Between 2004 to 2006 worked as a consulting geologist for clients such as; BHP Billiton, Newmont, Coeur, Quincy Energy, Vena Resources, EMC, and, Waymark/Zacoro, responsible for indentifying acquisitions, regulatory reporting, and project evaluations.

- In 2007, as COO, & Vice President Exploration for Zacoro Metals, was responsible for property acquisitions, the re-starting of mine operations, and planning and overseeing exploration and development, which increased the company's resource from 15 million to 80 million tonnes.

- From 2007 to 2008 acted as consulting geologist for IMA Exploration identifying and completing the acquisition of IMA's Island Copper project and then developing, budgets, work program, and definition of drill targets.

- Prior to joining Caza Gold, was Vice President Business Development, Pacific Northwest Capital, President of Mystery Creek Resources and Project Manager/Consulting Geologist for Fire River Gold Corp. Responsibilities as

VP Business Development, included the acquisition of the Nixon Fork mine and Golden Zone projects. In addition, as Project Manager and President of the company holding the property responsibilities included all aspects of the corporate development program.

Company Profile:

Caza Gold Corp. is a new gold resource company focused on acquiring, exploring and developing prospective gold mining properties in Latin America. Our goal is to create shareholder value by discovering and acquiring gold deposits that have the potential to become large tonnage or high grade gold mines. Caza currently holds two attractive gold exploration projects in Mexico and more than 120,000 hectares of claims covering 12 early stage, high-sulfidation gold targets in the Central Nicaraguan Gold Belt.

**Interview conducted by:
Lynn Fosse, Senior Editor
CEOCFOinterviews.com**

CEOCFO: Dr. Myers, you have a long history in the industry, why Caza Gold today?

Dr. Myers: About a year and a half ago, I was approached by Brad Cooke to help Caza Gold go public and manage the company. Caza had several properties in Mexico, where I had several years of experience. Therefore, I thought it was an interesting opportunity to help guide the company moving forward. I also looked at the management behind Caza Gold and the other companies in the office, which includes Endeavour Silver, and

Canarc Resources. The real brains behind the group is Brad Cooke. Brad has over twenty-five years of experience with junior mining companies, working in the venture capital side of things. He has a strong reputation of being very good at raising money, lots of very good contacts, is well-known for being a real straight shooter, and he is a very good technical geologist. Therefore, I saw this as an interesting opportunity and thought it was a good opportunity and fit for me.

CEOCFO: What is the mission and focus of Caza Gold?

Dr. Myers: Caza Gold is focused on exploring for gold in Latin America. We started with a couple of projects in Mexico that were spun out of Canarc Resources to form Caza Gold. Our business plan is to advance projects to production as quickly as possible, using the Endeavour Silver business model. Endeavour Silver was able to identify and acquire a couple of formerly producing silver mines in Mexico and move them into production very quickly; then improve production cost and overall profitability. Basically, that is our model moving forward. We started at an earlier exploration stage than what Endeavour Silver was able to do.

CEOCFO: What is going on with Caza's projects?

Dr. Myers: The two projects in Mexico are both gold projects. The Santiago project is a high-grade vein system and a bulk-mineable low-grade gold target as well. We started drilling in mid-May 2011, and we are now finishing hole number two. The overall program is about 4,000 meters of drilling, so there will probably be about ten holes total. The high-grade veins run a half-an-ounce of gold up to 2 or 3 ounces per tonnes. It has been in the same family for about 100 years and this family has intermittently mined on the veins and produced a little bit of gold randomly, never any kind of exploration, never any drilling. We are the first company that has come in, and looked at this

as an exploration target and systematically explored at the property.

CEOCFO: What did you see there that others missed?

Dr. Myers: The high-grade veins were very interesting. It was always thought that these were related to a large fault zone and we could extend these for a long distance along the veins. Successful drilling results could enable Caza to fast-track the veins into production and have cash flow in a fairly short amount of time. In addition to the high grade veins we see a bulk-mineable zones, with a large zone of silicification, strong iron staining, and low concentrations of gold related to a large intrusive con-

The third project we have is in Nicaragua. The Los Andes project is really exciting to us because geologically it is the kind of gold target that hosts the largest gold deposits in the world. It is a type of system called a high-sulfidation gold deposit, and an example of that would be the Yanacocha mine in Peru, which is 33 million ounces of gold, so very large gold potential. The alteration system at our Los Andes Property is larger than Yanacocha. It covers forty-five 45 square kilometers, which is huge for an alteration system at a gold deposit. It is an early stage exploration project, but all of our mapping and sampling so far is very exciting. This could be a real company maker. - Greg Myers, Ph.D., M.Sc.

tact. We evaluated this large target area and found the metals that are associated with gold such as arsenic, bismuth and tellurium, were highly elevated and suggested a much larger target existed. These elements are closely associated with the gold vein zone as well.

The second property in Mexico is a property called the Balleza Zone. It is another bulk mineable target. It averages about 1 gram of gold and we think it has the potential to become a multi-million ounce open-pit gold target. We have done a lot of sampling on the surface, about 550 rock chips samples, and about half of those have gold grades that are above what could be the cut-off grade in a mine. The samples suggest a large area of mineralization that could be an open pit

gold target. The average grade of all these samples is about a gram to 1.27 grams. That is a pretty good grade for an open-pit mine. The drill showed up at the end of May starting about a 5,000 meter drilling program, so over the next two to three months we hope to have some interesting news to release about this project as well.

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alunite) is very similar to what you would see at the Yanacocha deposit in Peru. Our program in Nicaragua is mapping and sampling the area so we can get a better geologic understanding. We hope to be ready to start drilling by December, 2011 or early 2012. In addition to this target, we have identified a mineralized trend that is about one hundred kilometers long that has several more of these high-sulfidation type of mineralized gold systems. We are exploring along this entire zone and have acquired over 125,000 hectares (300,000 acres) of property.

CEOCFO: What is the political condition in Nicaragua today?

Dr. Myers: Actually Nicaragua is excellent now. The government is very pro-investment. They have been look-

ing for foreign companies to come in and make investments into different industries. There is a company called B2Gold, based out of Vancouver, that is operating two mines in Nicaragua at this time and has several exploration projects. They are within about 100 kilometers of the areas where we are exploring. Last year they invested about \$70 million into those mines and when they had the grand opening, President Ortega showed up to cut the ribbon and welcome everybody to the brand-new gold mine in Nicaragua. We feel the government is very supportive. In 2001 and 2004, the government rewrote the mining law, so now the mining law is more of a North American standard; the environmental laws are North American standards as well. They are doing a very good job of protecting their environment and making sure that any kind of development is well thought out and follows proper permitting stages, protects local waters, and the local communities. Overall, the picture looks very good and what we are seeing from the local government participation and their reaction to our presence is very supportive and encouraging. They are looking forward to jobs and planned development coming in. We have programs set up with the communities where we will be investing into their schools and other community projects. We want to help the local communities advance; not just giving them jobs, but also helping

them with local projects that they are looking for financial help with.

CEO CFO: Does Caza Gold own its properties 100%?

Dr. Myers: The project in Mexico, we own or have an option to purchase them all 100%. One of them is subject to a 2% Royalty. Caza has an option to purchase a 100% interest in the projects in Nicaragua subject to a 2% Royalty with a buyout. Caza has the ability to earn 100% in all their projects.

CEO CFO: Is that your preference?

Dr. Myers: Yes, it is always the best way to go, unless you have a very large property that you need financial or technical help with. Technically, we are very strong so we only need to consider a joint venture partner when we need help with large investments.

CEO CFO: What is the financial picture for Caza Gold today?

Dr. Myers: We are in very good shape. We completed \$8.15 million financing in March, and right now, we have about \$8.6 million in the bank. This year's budget is about \$4.8 million. That covers both of the drilling projects in Mexico and about a \$1 million exploration and the beginning of a drilling program in Nicaragua. It looks like we are in a good financial position for at least twelve to eighteen months.

CEO CFO: In closing, why should po-

tential investors pick Caza Gold out of the crowd?

Dr. Myers: We are excited about our projects and the potential we have for a discovery. We have early stage projects, but they all have large potential, something a medium to large sized company would be very excited to be able to acquire. The projects in Mexico have multi-million ounce potential and they are projects we think we could take to production. We are drilling now and we are going to be aggressive in the way we approach exploration. We think that the investor has an opportunity with Caza to come into a brand-new company and take advantage of the fact that we are trading at fairly low levels, around .50 cents. We have a chance to have a very quick upside move just based on our projects in Mexico. We believe the real winner for Caza are our projects in Nicaragua, they have huge potential and could be the real company makers. These are multi-million ounce gold targets. So far everything is looking very good from our current exploration programs. We plan to advance the projects aggressively, we have enough money in the bank to make it all happen, and we have proven technical expertise to succeed. Management has the track record to choose the best projects, explore them effectively, and minimize shareholder risk as we move toward discoveries.



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