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With Excellent Copper Assets And A Market Focus On Asia Where The Demand For Copper Is Expected To Increase Over The Next Five To Ten Years, Lions Gate Metals Is Well Positioned For The Future

Exploration
Metals/Mining
(LGM-TSXV)

Lions Gate Metals Inc.

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Mark Hewett
President and Director

BIO:

Mark attained his Bachelor of Applied Science (Civil Engineering) at UBC, working in the energy sector and municipal consulting within BC. He maintains his Professional Engineer status with APEGBC. An entrepreneur at heart, Mark moved into the investment arena over 10 years ago and built a top tier clientele with assets under management exceeding \$160 million. He has numerous securities licenses and designations, including the Partners, Directors and Senior Officers (PDO) designation. In fiscal 2006 and 2007, he and his partner achieved Chairman's Club status at Ca-

naccord, ranking amongst the top 20 advisors in Canada. Mark is proficient at analyzing businesses and the markets. He has a proven track record at gathering and growing assets from the ground up. He has been investing in and raising funds for the junior mining and energy sector for a number of years so a move to managing and directing was a natural progression.

Company Profile:

Lions Gate Metals Inc. is a Canadian based, junior resource company focused on the exploration, development, and acquisition of both advanced and early stage mineral projects throughout British Columbia.

Interview conducted by:
Lynn Fosse, Senior Editor

CEOCFO: Mr. Hewett, what is the focus at Lions Gate today?

Mr. Hewett: "Lions Gate Metals is focused on copper producing assets. We have three excellent assets that have all had 43-101s done on them in the past and our focus market is Asia. The demand coming out of Asia will be huge in the next five to ten years."

CEOCFO: What do you like about copper?

Mr. Hewett: "Copper is one of the biggest infrastructure metals. You can look at the railway system where you use eleven thousand pounds of copper per locomotive right down to housing with up to 450 pounds of wiring per home. In a high growth economy such as Asia this will mean considerable demand over the next 10 to 25 years."

CEOCFO: Would you please tell us more about your core project.

Mr. Hewett: "Our core project is a project called the Poplar. It is located in an area called, the Bulkley Valley, near Houston, British Columbia in Canada. It is a proven resource, and has had a lot of work done on it in the past by companies such as Placer Dome (acquired by Barrick Gold Corporation 'TSX: ABX, NYSE: ABX' in 2006) and Utah Mines (now BHP Billiton). At that point copper was trading at very low levels, below .50 cents a pound and the resource was put aside to wait for higher prices. The infrastructure is very good, especially since it is located close to a mine called the Huckleberry, owned by Imperial Metals. Huckleberry has key off take agreements with the Japanese which we are trying to secure as well."

CEOCFO: And what about your other projects?

Mr. Hewett: "Our two other projects currently are the Kelly Creek Project, located near Terrace, BC and the Hudson Bay Mountain Project, located near Smithers, BC. The Hudson Bay Mountain Project is a molybdenum project. Thompson Creek Minerals has property adjoining ours on which they recently started an Environmental Impact Assessment with production due to start in 2010. With the current market conditions, they have delayed this, but it will no doubt be proceeding in the next couple of years. We believe our project has at least as much potential as theirs does. Our primary focus is not currently on this property, but we will be doing work on it in the near future. Kelly Creek is a smaller high-grade copper and silver deposit, which has had considerable work done on it in

the past. It is certainly advanced stage exploration, but is not our key focus at the moment.”

CEOCFO: Where are you with the project?

Mr. Hewett: “As I mentioned, all projects have had 43-101’s done on them in the past. We are currently updating the Poplar 43-101 to include some good data we had from the last drill program. We are organizing our budget for drill work on the Poplar for the spring and the fall. One of the primary focuses we have had in the past few months is in developing relationships in Asia. We have been there twice in the past month talking to various consumers of copper who are interested in trying to take advantage of the market weakness that we’ve seen by buying future supply of copper. Their interest is such that they are looking at potential off-take agreements, with funds directed at specific projects. Our goal on the Poplar is to have it up to feasibility in the next two or three years.”

CEOCFO: How have the current economic conditions influenced the Asian discussions?

Mr. Hewett: “The Asians are cautious, but at the same time they are very focused on their needs going forward over the next five to ten years. They can see the expansion in the Asian economy is going to continue. If you look at the gross consumption of copper at this point compared to any other of the first-world countries, it is very small on a per capita basis. As we see more and more people moving from the country into the cities that number is going to increase exponentially. Their biggest imports to date are oil, potash and iron ore with copper in the fourth place, but that fourth place is moving up quickly with the infrastructure demands we are seeing. They know they need the supply and they will do whatever they can to secure it for the next 25 years. It is just a matter of who begins working with them first.”

CEOCFO: What is the availability of copper worldwide?

Mr. Hewett: “Copper falls into several different types of deposits, but VMS and porphyry are two of the main types. Most of the major mines around the world have

been in existence for some time and are coming towards the middle or end of their life expectancy. What we saw in the late 1990’s was copper prices being at very low levels and therefore there was no interest in spending money on exploration. In the early 2000’s the price of copper began to creep up because of that lack of money spent on exploration and the fact that there was no new supply coming on line. Copper prices moved up quickly until recently because of this. Now that we have seen a drastic pull back all that money that was being spent on exploration has stopped. What that means is that we will probably very quickly get into a similar situation that we saw back in 2000 where the demand exceeds the supply but with nothing being spent on exploration, prices will again move up quickly.”

CEOCFO: Is Lions Gate ahead of the game with the Asian connections?

“Lions Gate Metals is focused on copper producing assets. We have three excellent assets that have all had 43-101s done on them in the past and our focus market is Asia. The demand coming out of Asia will be huge in the next five to ten years.” - Mark Hewett

Mr. Hewett: “I don’t know that we are, but I would like to think so. We have some very good people working in our company who have previous relationships and the ability to develop further relationships, so we are actively acting on that. There is a lot of talk about Asia in our business, but I am not sure how many people are actually acting on it as we are. My feeling is that in this market you see a lot of people who are acting like deer-in-the-headlights, and are not acting on what they should be and in this market place that is going to come back to haunt them. They simply will not make it through to the other side.”

CEOCFO: Would you tell us about your background in finance, a great strength in today’s environment?

Mr. Hewett: “My background is that of engineering, working in the oil and gas sector. About twelve years ago, I decided I was more interested in finance and went to work for a firm by the name of Canaccord Capital in Vancouver, and built a

good size business as a broker and investment advisor, advising clients on everything from blue chip to speculative ventures. I was recruited to Lions Gate to build out the team, begin work on the properties and to focus on developing new partnerships over in Asia. My engineering background enables me to understand and further the projects and my financial background helps in understanding the markets and developing a strategy for navigating and succeeding through this market turmoil.”

CEOCFO: Are you looking to pick up additional projects?

Mr. Hewett: “We are actively working on the merger and acquisitions side right now. We have a number of different companies on our target list. Our focus is on B.C. assets right now because we know BC well, there is significant mining talent here and most of the mining companies are based in Vancouver, which is ideal for developing relationships with these companies. Our immediate focus is on looking at some of the companies that have been impacted significantly because of this market and cannot carry their projects forward. We are looking to acquire those assets with

the idea that if we complete a couple of smaller transactions in the next 6 months we will be able to complete a larger acquisition in months 6 to 12. So in answer to your question, yes we are are looking to pick up additional projects.”

CEOCFO: In closing, there are many companies to choose from, particularly in your industry; why should potential investors choose Lions Gate?

Mr. Hewett: “Lions Gate Metals is ideally positioned in this market because of our current projects, management and corporate structure. Our projects are world-class in size and are located near excellent infrastructure. Our management has experience in both the financial markets and the technical skills to carry these projects through to feasibility. And finally our excellent corporate structure helps support all of our merger and acquisition activity. We are ideally positioned to take advantage of and succeed in this challenging marketplace.”