

GFI GROUP INC. FACTSHEET.

GFI Group Inc. is a leading provider of wholesale brokerage, electronic execution and trading support products for global financial markets. GFI Group Inc. provides brokerage services, market data, trading platform and analytics software products to institutional clients in markets for a range of credit, financial, equity and commodity instruments.

GFI provides services and products to over 2,400 institutional clients, including leading investment and commercial banks, corporations, insurance companies and hedge funds.

**Credit
Equity
Financials
Energy
Data & Analytics
Trading Systems**

Financial Highlights

(dollars in millions except for per share and headcount amounts)

	2005	2006	2007	2008	2009
Revenues	\$533.6	\$747.2	\$970.5	\$1,015.5	\$818.7
Income before provision for income taxes	84.3	101.8	150.7	83.0	23.3
Net income	48.1	61.1	94.9	53.1	16.3
Basic earnings per share*	0.45	0.54	0.81	0.45	0.14
Diluted earnings per share*	0.43	0.52	0.80	0.44	0.13
Brokerage personnel period-end headcount	777	932	1,037	1,037	1,082
Employee period-end headcount	1,151	1,438	1,599	1,740	1,768
Total assets	\$576.1	\$699.6	\$975.8	\$1,085.9	\$952.1
Stockholders' equity	238.3	330.5	452.2	477.0	481.1

* On March 31, 2008, GFI Group Inc. completed a four-to-one stock split in the form of a stock dividend to shareholders. Earnings per share reflect the effect of this stock split on historical earnings per share.

KEY FACTS

Trading Symbol

NASDAQ: GFIG

Revenues

(2009) \$818.7 Million

Average Diluted Shares Outstanding

(for 12 months ending 12/31/09) 121.6 Million

Trailing 12 months Dividend

(12/31/09) \$0.20

IPO Date

January 2005

Founded

1987

Employees as of 12/31/09

1,768

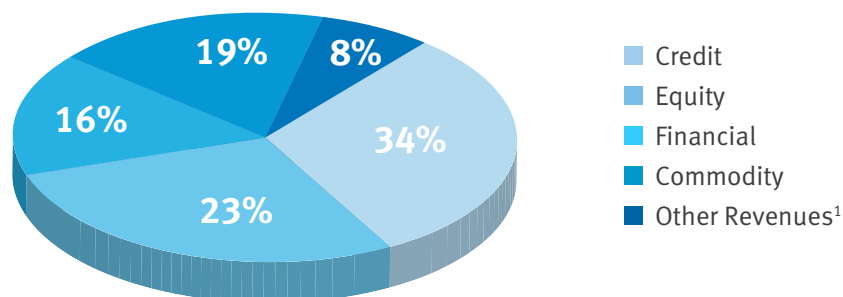
Headquarters

New York

Other Offices

London, Dublin, Paris, Hong Kong, Seoul, Tokyo, Singapore, Sydney, Cape Town, Santiago, Dubai, Tel Aviv, Calgary, Englewood (NJ), Sugar Land (TX), San Francisco (CA).

2009 Total Revenues



1. Includes revenues from Trayport, analytics and market data, interest and other income



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Our Market Focus

- To serve the global demand for market liquidity in a range of sophisticated financial products
- To provide less commoditized derivative and related cash products in which skilled liquidity aggregation and transaction execution are highly valued
- To address the needs of financial institutions and exchanges for electronic trading platforms, analytics and market data

Our Strategy

- Develop and deploy critical market technologies, execution platforms, software analytics, market data and straight-through processing (STP)
- Further identify and develop new products and high-growth markets
- Organic growth and business acquisitions

Our Competitive Strengths

- Our people-management, brokers and dedicated support and technology personnel
- Thought-leadership on broad trends, emerging issues and market structure changes
- Ability to enhance the process of price discovery and trade execution in global wholesale markets
- Key player in supplying liquidity to futures exchanges for derivatives products

GFI offerings for full trading life cycle

CreditMatch®
EnergyMatch®
Trayport®
GFI ForexMatch®
BasisMatchSM
FENICS® Trader

FENICS® analytics
Market data
Equity research



STP
Trade confirmation
Clearing links
FENICS® Professional

TRADING PLATFORMS

CreditMatch®
GFI ForexMatch®
EnergyMatch®
EnergyMatch® Europe
BasisMatchSM
Trayport® Trading Gateway

ACQUISITIONS

Amerex Energy North America
Trayport Ltd.
Starsupply® Petroleum LLC
Century Chartering Ltd
FENICS Ltd.

STRATEGIC PARTNERSHIPS

ACM Shipping
McQuilling Brokerage Partners
CB Richard Ellis
Colliers International
Premium Securities*

*Minority stake

AWARDS

RISK MAGAZINE
#1 Credit Derivatives Broker 2009
#1 In All 14 Credit Derivative Categories

ENERGY RISK
#1 Energy & Commodity Broker 2010
#1 Metals Broker 2009
#1 Coal Broker 2009
#1 Wet Freight Broker 2009

PROFIT AND LOSS
Best FX Options Trading Platform 2009

ASIA RISK
#1 Credit Derivatives Broker 2009
#1 Precious Metals Broker 2009

FOW
CreditMatch® - Best Innovation by a Broker 2009

