



WILDCAT Exploration Ltd.

www.wildcat.ca

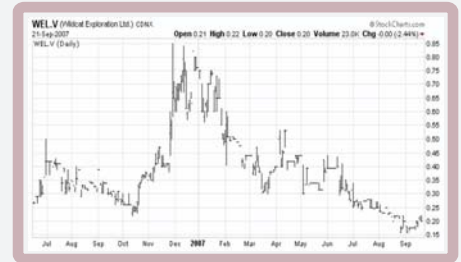
TSX-V:WEL

41,650,972 shares issued
3 Mo. Hi-Lo \$040-0.16
Mkt. Cap. ~8MM

Focused on building shareholder value through the exploration and development of mineral deposits
Projects are concentrated in the provinces of Manitoba and Saskatchewan, Canada
(2 of the top 10 world mining jurisdictions - Fraser Institute 2006 Mining Survey)
New experienced management July '07
Strong geological team
Recently appointed technical advisory panel

Management and Directors

- Rob Dzisiak** Chairman: Past Chairman, Winnipeg Commodity Exchange; Past President, ManFinancial Canada
- John Knowles** President and CEO: former Executive VP and CFO Aur Resources; former VP CFO HudBay Minerals
- Andrew Daniels** Director: Founder and CEO Daniels Trading, a preeminent US based commodity commission merchant
- Denis Fillion** Director: Certified Management Accountant with clientele concentrated in global import/export industries
- Glen Gowryluk** Chief Financial Officer: Former CFO - Ceridian Canada Ltd.



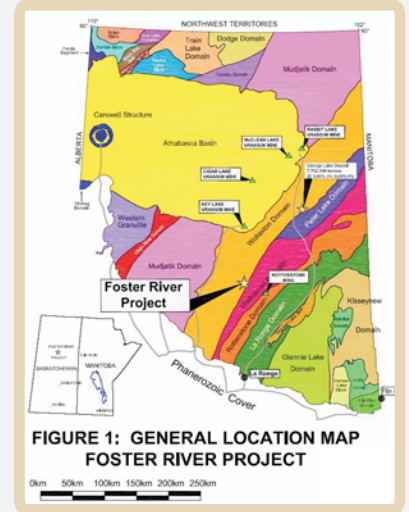
Current Projects:

Foster River Zinc Project: Broken Hill Type (BHT) zinc occurrence

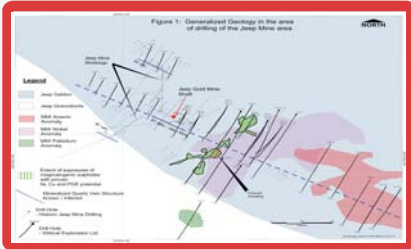
- 11,800 hectares; 120 km northwest of La Ronge, Saskatchewan
- 50,000t @ 4.5 % Zn: historical resource (non 43-101 compliant)
- 7 target areas along 35 kilometers of favorable stratigraphy
- 2007 Fable Lake 4.8 km Mobile Metal Ion survey assay results included:

Zinc - 875 times background (8,750 ppb)
Silver - 702 times background (351 ppb)
Lead - 2528 times background (88,000 ppb)

- Airborne geophysics planned for Winter 2008 on expanded acreage acquired in 2006
- Current sampling and geophysics being compiled for Winter 2008 drill program targets



Rice Lake Greenstone Belt: Gold and Nickel-Copper-Palladium-Platinum; 23,000 hectares, 4 large claim blocks, 3 historic mines



2006-7 Jeep Project drill program (completed April 30) 8235 meters

- Jeep Mine #1 gold vein extended along strike 1.1 kilometers; assays up to 109.5 g/t across 0.78 meters*
- Jeep Mine #3 gold vein extended down dip below historic workings; assays up to 15.96 g/t gold across 0.68 meters*
- Nickel-Copper-Palladium discovery: assays up to 13.4 meters 0.28% Nickel; 0.20% Copper; and 0.3 meters 2.63 g/t Palladium*

* denotes downhole measurement-not true width

Summer 2007 Program; prospecting, mapping, sampling

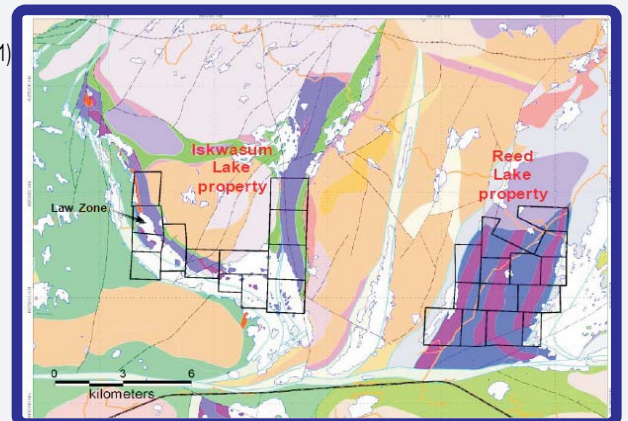
- (1) Jeep Project:** the southeast extension of the Jeep #1 & #3 gold vein system along strike
- (2) Garner Project:** Marlin and Swordfish discovery 2005 along Beresford Lake Shear Zone--grab sample assays up to 153.2g/t
- (3) Poundmaker Project:** extension along strike of Rio-Roderick gold zone(RGZ)- 2005 discovery; 13 showings covering an area 2.5 km by 1.5 km--grab sample assays up to 50.1g/t
- (4) Siderock Project:** Portage Gold Zone discovery 2004; Recently recognized Red Lake equivalent stratigraphy 80 kms. west of Red Lake, ON; grab sample assays up to 22.87 g/t

Flin Flon-Snow Lake Greenstone Belt: Reed Lake and Iskwassum Claim Groups

Located in the prolific Flin Flon - Snow Lake mining district (27 Cu-Zn (Au) deposits to date)(Bailes & Syme 2001)

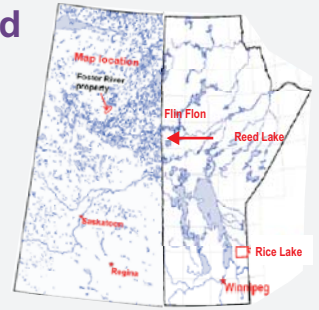
- 5304 hectares, 2 large claim blocks 35 kilometers southwest of Snow Lake
- Wildcat's 2007 initial summer geological program on the properties includes prospecting, mapping
- Reed Lake; exploration potential for PGE mineralization
- Iskwassum; site of HudBay nickel discovery - Law Zone (1964)

- 2007-8 expanded exploration program in the district by HudBay Minerals;
- to spend upwards of \$30MM in Manitoba and Saskatchewan
- recent discoveries in 2007:HudBay-Lalor Lake (Zn) - west of Snow Lake
- several joint ventures with junior exploration companies in the area



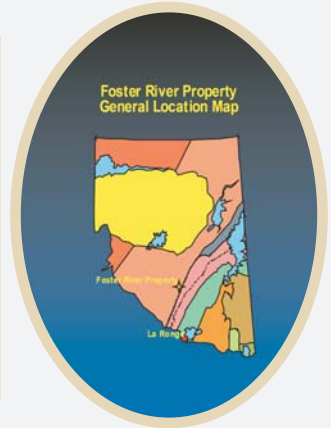
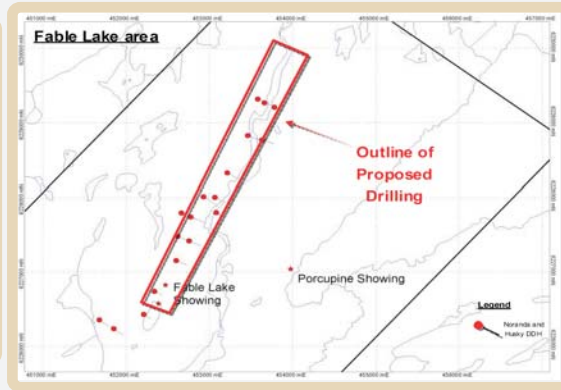
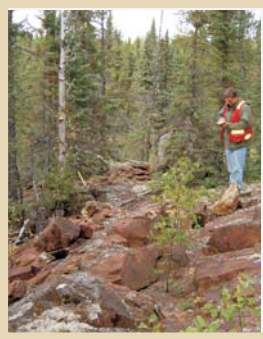
One Company
Two of the Top Ten Mining Jurisdictions in the World
Three Major Property Groups

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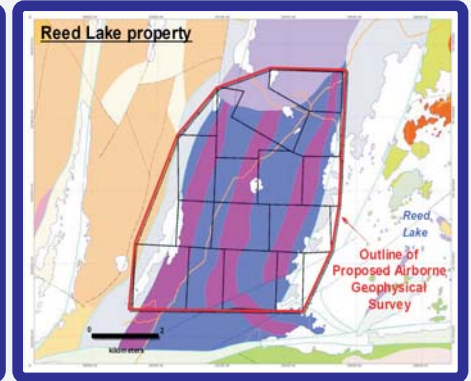
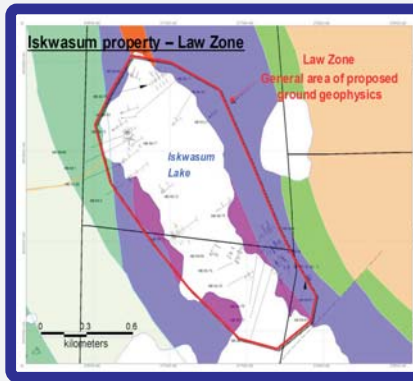
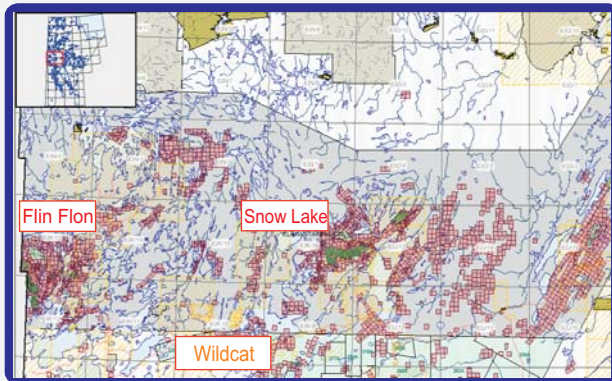


FOSTER RIVER
Wollaston Domain

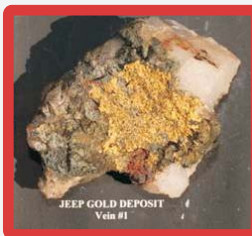
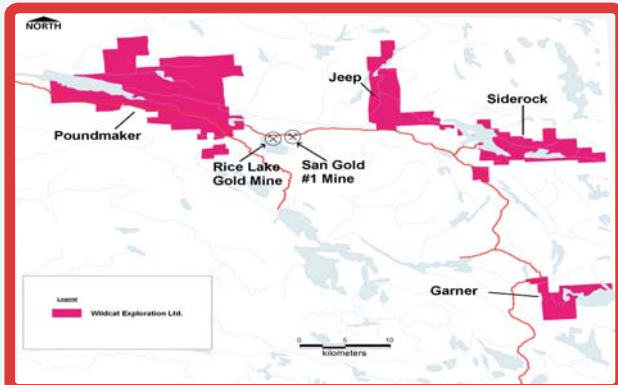
Zinc
Saskatchewan



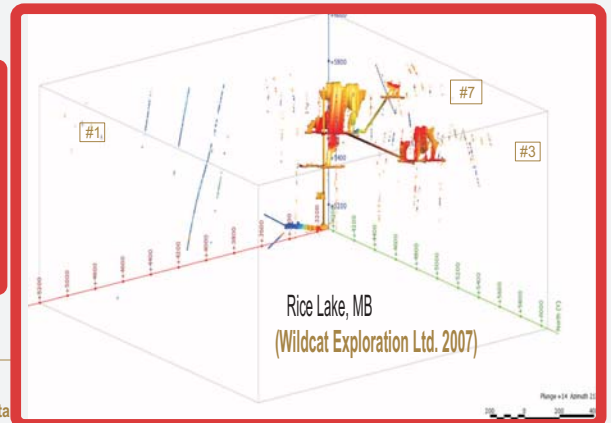
REED LAKE **PGE**
Flin Flon/Snow Lake VMS belt **Manitoba**



RICE LAKE **Gold & PGE**
Rice Lake Greenstone Belt **Manitoba**



Jeep Mine
3D modeling historical data



Disclaimer
All statements other than statements of historical fact, included in this document, including, without limitation, statements regarding potential mineralization and reserves, exploration results, and future plans and objectives of the Company, are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Company's expectations are exploration risks detailed herein and from time to time in the filings made by the Company with securities regulators.